

Per Press Release	New WMIH Shares Received	Ratio of Conversion	Original quantity of "released" shares (Dividing New WMIH Shares by Conversion)
REIT - 73,849,313 - 19.80058	73.849.313	19,8	3.729.654
PQs - 57,548,706 - 19.8005825	57.548.706	19,8	2.906.415
KQs - 8,992.818 - 0.4950145	8.992.818	0,5	18.166.777
DIME - 4,165,700 - 0.05463704	4.165.700	0,05	76.243.149
UQs - 40,702,317 - 0.03349842	40.702.317	0,03	1.215.051.844
UQs - 40,702,317 - 0.03349842	41.630.179	0,03	1.215.058.222
Gesamt	226.889.033		