

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re

WASHINGTON MUTUAL, INC., et al.,¹

Debtors.

: Chapter 11

: Case No. 08-12229 (MFW)

: (Jointly Administered)

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Hearing Date: June 29, 2011 at 9:30 a.m. (ET)

**NOTICE OF ADJOURNMENT
OF HEARING TO CONSIDER CONFIRMATION OF THE
MODIFIED SIXTH AMENDED JOINT PLAN OF AFFILIATED DEBTORS
PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, pursuant to the *Order (I) Approving the Proposed Supplemental Disclosure Statement and the Form and Manner of the Notice of the Supplemental Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors Modified Plan*, dated March 30, 2011 [Docket No. 7081] (the “**Supplemental Disclosure Statement Order**”), and the notices served with respect to the same, a hearing (the “**Confirmation Hearing**”) to consider confirmation of the *Modified Sixth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code*, dated February 7, 2011 [Docket No. 6696] (as it has been or may be further amended or modified, the “**Modified Plan**”), has been scheduled to commence on June 6, 2011 at 9:30 a.m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 47 of the Supplemental Disclosure Statement Order, the deadline for parties to file objections or responses to the Modified Plan was set as May 13, 2011 at 4:00 p.m. (Eastern Time) (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that, in light of ongoing discussions with respect to the Modified Plan, pursuant to paragraph 46 of the Supplemental Disclosure Statement Order, and with the consent of the Bankruptcy Court and other parties in interest in these chapter 11 cases, the Debtors have adjourned the commencement of the Confirmation Hearing to June 29, 2011 at 9:30 a.m. (Eastern Time).

¹ The Debtors in these chapter 11 cases along with the last four digits of each Debtor’s federal tax identification number are: (i) Washington Mutual, Inc. (3725); and (ii) WMI Investment Corp. (5395). The Debtors’ principal offices are located at 925 Fourth Avenue, Seattle, Washington 98104.

PLEASE TAKE FURTHER NOTICE that, as a result of such adjournment, the Debtors have extended the Objection Deadline for the Official Committee of Equity Security Interest Holders to June 10, 2011 at 4:00 p.m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 46 of the Supplemental Disclosure Statement Order, the Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: May 19, 2011
Wilmington, Delaware

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